

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
96 Wythe Acquisition, LLC,)	Case No. 21-22108-RDD
)	Chapter 11
)	
<u>Debtor</u>)	

**DECLARATION OF STEPHEN S. GRAY PURSUANT TO RULE 2014(a) IN SUPPORT
OF THE APPOINTMENT AS CHAPTER 11 TRUSTEE**

Pursuant to 28 U.S.C. § 1746, I, Stephen S. Gray, declare under the penalty of perjury:
I am the founder and Managing Member of Gray & Company, LLC ("G&CO"), a fiduciary and restructuring services firm. I submit this declaration pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") in connection with my appointment in the above-captioned case. Unless otherwise stated, I have personal knowledge of the facts hereinafter set forth.

1. For the past 42 years, I have been providing consulting and fiduciary services exclusively in the context of distressed and insolvent businesses. I founded The Recovery Group, Inc. ("TRG") in 1981 and was appointed to my first chapter 11 trusteeship in 1983. In 2007, I merged TRG with Corporate Revitalization Partners, LLC to form CRG Partners, LLC, a firm that became a leading middle market turnaround and restructuring firm in the US. In 2012, CRG was acquired by Deloitte Financial Services LLC. I resigned from Deloitte in 2014 to focus my practice on fiduciary assignments. Since 1983, I have served as chapter 11 and chapter 7 trustee, examiner, future claims representative, post confirmation trustee, State and Federal Court receiver, as well as financial advisor to debtors and creditors in a wide variety of industries, including hospitality businesses. My resume is attached hereto as **Exhibit 1**.

2. I am not related and, to the best of my knowledge, no other person to be utilized by my firm is related to any judge of the United States Bankruptcy Court for the Southern District of New York.
3. Neither I nor any person to be utilized by my firm in this engagement has, to the best of my knowledge, any current connection with any of the creditors herein or any parties in interest in this case or their respective attorneys and accountants, except as described below.
5. My commission as trustee will be subject to Section 326 of the Bankruptcy Code. My fees for services in other bankruptcy matters are at my current hourly billing rate of \$850.00. Any non-working travel time will be charged to the estate at fifty percent (50%) of the hourly rate. All necessary out of pocket expenses will be charged to the estate at actual cost and subject to the Local Rules, orders of this Court and the guidelines of the U.S. Trustee.
6. I will maintain detailed records of fees and expenses incurred in connection with the rendering of the services described above, in accordance with applicable rules and guidelines.
7. To the best of my knowledge after diligent review, neither I or my firm has any "connection" (as such term is used in Bankruptcy Rule 2014(a)) with the Debtor herein, his creditors, any other party-in-interest herein, their respective attorneys or accountants, the U.S. Trustee, or any person employed in the office of the United States Trustee (collectively, the "Case Parties"). A list of the Case Parties is attached hereto as **Schedule 1**.
8. However, I make the following disclosures of relationships I have, or have had with certain Case Parties:
 - Saul Ewing Arnstein & Lehr LLP ("Saul Ewing") represents Mariam Gross, a creditor in this matter. Saul Ewing has represented me in past matters but does not represent me currently and has not represented me for six years.

- Kramer Levin Naftalis & Frankel LLP (“Kramer Levin”) represents the senior secured party in this matter, Benefit Street Partners Realty Operating Partnership, L.P. (“Benefit Street”). Kramer Levin has represented various parties in matters in which I have been involved in the past. Kramer Levin has never represented me.
 - Benefit Street, the senior secured party in this matter, has been a participant in lender syndicates in matters in which I have been involved but has never been a client of my firm. Benefit Street is not involved in any active matters of my firm.
 - Mark Podgainy (“Podgainy”) of Getzler Henrich & Associates LLC (“Getzler Henrich”) is a financial advisor to the Debtor. Podgainy was employed by my previous firm, The Recovery Group, Inc. (“TRG”). He resigned from TRG prior to its merger with Corporate Recovery Group and the formation CRG Partners LLC, the firm that acquired by Deloitte Financial Services LLC in 2012. I have not worked with Podgainy since approximately 2006 although I have worked on other matters in which Getzler Henrich was involved. I am not retained in any current matters in which Getzler Henrich is involved.
 - Meyer Brown LLP is counsel to the Debtor in this matter. I have been involved in matters in which Meyer Brown was retained but not for a number of years
 - Lock Lord LLP is counsel to Eric M. Huebscher, the Examiner in this matter. I serve as an independent director of UBS Holdings LLC, a company in its final stages of a long-term, out of court dissolution process which is represented by Lock Lord.
9. To the extent that any information disclosed herein requires amendment or modification upon my completion of further analysis or as additional party-in-interest information becomes available to me, I will submit a supplemental affidavit to this Court⁹. I believe that I am a disinterested person, and do not hold or represent an interest adverse to the Debtor’s estate with respect to the matters for which I am to be employed, as required by Bankruptcy Code Section 328(c)
10. I will neither share nor agree to share with any person compensation received or to be received in this case.
11. I understand that all fees of all professional persons are subject to application or authorization by this Court, upon notice and an opportunity for a hearing, and agree to apply for

compensation under the terms set by the Bankruptcy Court or any Order that this Court may enter.

11. Based upon the foregoing, I declare under the penalty of perjury that the foregoing is true and correct.

May 28, 2022

A handwritten signature in black ink, appearing to read 'S. Gray', written over a horizontal line.

Stephen S. Gray

EXHIBIT 1 to Gray Declaration

GRAY & COMPANY LLC

Resume Stephen S. Gray

Stephen Gray has more than 40 years of experience developing and implementing restructuring and crisis management plans for public and private companies, creditors and judicial bodies. Mr. Gray was the founder and CEO of The Recovery Group, Inc. (TRG) from 1981-2007. In 2007, TRG merged with Corporate Revitalization Partners (CRP) to form CRG Partners (CRG) where Mr. Gray served as Senior Managing Partner. CRG was acquired by Deloitte in 2012. Mr. Gray was the leader of Deloitte's Fiduciary Services Practice until he resigned in 2014 to form Gray & Company LLC, a practice specializing in providing restructuring and fiduciary services to clients and courts.

Mr. Gray has led the successful operational and financial restructuring of hundreds of companies serving as CEO, CRO, trustee, receiver, restructuring advisor and independent director. Mr. Gray is well known in the financial and legal communities throughout the U.S. for his work as a fiduciary. He has served as chapter 11 trustee in 25 cases, state or federal court receiver in 16 cases, examiner in bankruptcy 8 cases, post-confirmation trustee in 25 cases and as chapter 7 trustee in hundreds of cases. Some of his more significant engagements include:

- Plan administrator of Pier 1 Imports, a \$1.4 billion retailer, responsible for the post confirmation monetization of its assets and corporate wind down
- Chapter 11 trustee of High Voltage Engineering, an international manufacturer of power electronics and industrial control systems
- Chapter 11 trustee of Molten Metals Technology, a high-tech nuclear waste processing company
- Chapter 11 trustee of Inyx USA, a contract manufacturer of pharmaceuticals
- Sole manager of Agera Energy, a large retail energy provider in its chapter 11 proceeding
- Executive chairman and interim CEO for Pivot Health Solutions, a physical therapy and occupational health company in an out of court restructuring

- Chief Restructuring Officer of a resort developer in an out-of-court restructuring of \$1.6 billion of secured debt
- Chief Restructuring Officer of a \$1.2 billion construction and real estate development company in an out-of-court restructuring
- Chief Restructuring Officer of CompUSA, a \$1.8 billion retailer of consumer electronics, in an out-of-court restructuring
- Restructuring advisor for a \$2.0 billion food processing company in an out-of-court restructuring

Prior to forming TRG, Mr. Gray was president of Gray and Company, a turnaround and workout consulting firm. He also served as vice president for Exeter Management Corp., a firm specializing in consulting for distressed businesses, and as a member of the Corporate Development Staff at Arthur D. Little, Inc.

Mr. Gray is a fellow of the American College of Bankruptcy, a member of the International Insolvency Institute, American Bankruptcy Institute and the Turnaround Management Association. He holds a bachelor's degree in engineering science from George Washington University and was a master's level teaching fellow in mechanical engineering at Tufts University.

Mr. Gray serves as a member of the post restructuring boards of directors of Pivot Health Solutions, a physical therapy and occupational health provider; URS Holdings, LLC, a financial services company; Lapmaster Holdings, Inc., a large international machine tool manufacturer; NorthStar Alarm Holdings, LLC, a security alarm company; and Datacon, Inc., a military electronics manufacturer. He also serves as a director of Liberty Power Holdings, LLC, an energy provider in its chapter 11 proceeding. In the last seven years, Mr. Gray has served as independent director for other companies in the diagnostics laboratory services, retail, consumer products, food processing, energy, security, auto rental and automotive supply industries. These matters have concluded.

COURT APPOINTMENTS

Chapter 11 Trustee Appointments

Debtor

American Shipyard Corporation
Commercial Management Services
CRT Food & Beverage, LLC
Haskon, Inc.
High Voltage Engineering Corporation
Inyx USA, Ltd
Tedesco Development
John Hinckley & Son Co., Inc.
Leading Edge Products, Inc.

Industry

Ship Repair
Equipment Leasing
Food Service
Aerospace Products
Industrial Power Systems
Pharmaceutical Manufacturing
Real Estate Development
Retail Lumber
Personal Computers

Locate Plus, Inc.
Lusoair International, Inc.
Edgartown Holding Corp
Molten Metal Technology
New England Physical Therapy
Oilgem, Inc.
Paris Industries Corporation, Inc.
Polar Molecular Corporation
Sammy Eljamal
Swansea Consolidated Resources
TexFi, Inc.
V&M Management, Inc.
WonderWork, Inc.

Internet Search
Air Charter
Real Estate
Nuclear Waste Processing
Physical and Sports Therapy Clinics
Oil Distribution
Consumer Products
Fuel Additives Manufacturer
Gas Stations and Real Estate
Golf
Textile Manufacturer
Low Income Housing
Public Charity

State and Federal Court Receiverships

Debtor

American Baptist Elder Ministries of
Massachusetts
Bridgetown Highlands Country Club
Business Funding Group, Inc.
Education Collection Services
Fuller Trust, Inc.
Indus Systems
Longfellow Cable
O'Hara Chevrolet
Interstate Credit Corp.
Ottman Customer Processors, Inc.
Plazagal International, Inc.
Rosalco, Inc.
Rose & Crown, Inc.
The Windrows at Princeton
U.S. Fresh, Inc.

Industry

Senior Living

Golf and Real Estate
Financial Services
Financial Services
Senior Living
Software
Cable TV
Auto Dealerships
Subprime Auto
Meat Processing
Fine Art
Furniture
Food Service
Senior Living
Seafood Processor

Post Confirmation Trusteeships

Debtor

Arthur D. Little, Inc.
BankVest
Business Express, Inc.
CABI
CTC Communications
Commercial Management Services, Inc.
Encryption Technology Corporation
Environmental Compliance Corporation
Interspeed, Inc.
Secure Point Technology, Inc.
Mosler Safe Company

Industry

Consulting Firm
Commercial Leasing
Commuter Airline
Real Estate
Telecommunications
Equipment Leasing
Software Publisher
Wastewater Treatment
Telecommunications
Explosives Detection Device
Security Equipment

Parking Corporation America's Airports
Pier 1 Imports, Inc.
Secure Point Technologies, Inc.
Spirit Technologies
Storage Networks, Inc.
Thinking Machines
The Wiz
The Education Resource Institute

Airport Parking
Retail
Explosives Detection
Disc Drive Manufacturer
Software Developer
Supercomputer Technology
Consumer Electronics Retail
Student Loan Guarantor

Examinerships (Chapter 11)

Debtor

Boston Filter Company, Inc.
BV Brooks
Hunter Panels, Inc.
Mason & Hamlin
Q-Scan
Sage Manufacturing, Inc.
Village Food Stores
Weston Senior Care

Industry

Filter Manufacturer
Community Newspapers
Foam Insulation
Piano Manufacturer
Medical Diagnostic Services
Metal Jewelry Stamping
Convenience Store Chain
Senior Living

Other Appointments

Debtor

ACT Manufacturing	Electronics
Divine, Inc.	Internet Investing
Engage, Inc.	Software Developer
Nicholas Earth Printing	Printing
ServiSense, Inc.	Telecom
Society of Jesus	Religious Order
Milwaukee Archdiocese	Catholic Church
GSI Group, Inc.	Laser Manufacturer
Confidential	Telecommunications

Solvency Expert
Forensic and Solvency Expert
Solvency Expert
Expert Witness on value
Solvency Expert
Future Claims Representative
Future Claims Representative
Expert Witness on Feasibility
Solvency Expert for Defense

SCHEDULE 1 to Gray Declaration

Case Parties List

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